

ISAs & Funds Registration Form

1. Please complete this form using BLOCK CAPITALS and black ink. If your name and address appear already, you just need to complete any missing or incorrect details. If just your initials are shown, please cross them out and write your full first names.

Title	Full Name	CommShare Client Ref:
Address	Date of Birth DD / MM / YY	Tel No.
	Email Address	
	<p>Joint Holding? If an investment is outside an ISA and held jointly, please add the Joint Holder's full name and ask them to sign below as well.</p>	
	Joint Holder Full Name	
<p>Please tick for paper Valuation and Fund Monitoring reports. These and are sent twice a year in January and July. <input type="checkbox"/></p>		

2. Please tick each company you have investments with. For funds held on a platform, please just tick the platform, not the fund companies as well. Platforms are underlined.

Aberdeen <input type="checkbox"/>	First State <input type="checkbox"/>	M & G <input type="checkbox"/>
Allianz Global <input type="checkbox"/>	GLG <input type="checkbox"/>	Neptune <input type="checkbox"/>
Artemis <input type="checkbox"/>	Henderson <input type="checkbox"/>	Newton <input type="checkbox"/>
Aviva <input type="checkbox"/>	Ignis <input type="checkbox"/>	Old Mutual <input type="checkbox"/>
AXA Framlington <input type="checkbox"/>	Invesco Perpetual <input type="checkbox"/>	Rathbone <input type="checkbox"/>
Baillie Gifford <input type="checkbox"/>	Investec <input type="checkbox"/>	Rensburg <input type="checkbox"/>
BlackRock <input type="checkbox"/>	JP Morgan <input type="checkbox"/>	Schroders <input type="checkbox"/>
Capita <input type="checkbox"/>	Jupiter <input type="checkbox"/>	Scottish Widows (UT) <input type="checkbox"/>
<u>Cofunds</u> <input type="checkbox"/>	Legal & General <input type="checkbox"/>	<u>Skandia IS</u> <input type="checkbox"/>
F & C <input type="checkbox"/>	Legg Mason <input type="checkbox"/>	Threadneedle <input type="checkbox"/>
<u>Fidelity/FundsNetwork</u> <input type="checkbox"/>	Liontrust <input type="checkbox"/>	Unicorn <input type="checkbox"/>

Other platforms/fund supermarkets or fund companies you have funds with (if not listed above)

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3. Please accept this authorisation to appoint CommShare Ltd as the Agent/Service provider for all my investments held with you. Please provide CommShare with my customer/plan reference numbers and current valuation of all my investments held with you. I understand that all future renewal commission will be paid to CommShare at no additional cost to me.

Your Signature	Date DD / MM / YY
Joint Holder Signature (if applicable)	Date DD / MM / YY

4. That's it - simply return this form to: **CommShare Ltd, FREEPOST RTAL-SCKA-KCEJ, 16 Hatherley Road, Sidcup, Kent, DA14 4BG**
NO POSTAGE STAMP REQUIRED